

Step 1
Click All Reports

- My Favorites
- Client Management
- Setup
- Campaigns
- All Reports**
- Buyer Reports
- Performance Summary
- Lead Details
- Analytics and Optimization
- Client Management
- Account Settings
- System Management
- Documents And References
- Support
- Agent Resources

Buyer Total

\$0.00

Prior Day: \$20.00
Prior Week: \$100.00

Today's Total Posts

0

Prior Day: 4
Prior Week: 5

Today's Purchased Leads

0

Prior Day: 4
Prior Week: 5

Accept rate:

0.00%

Prior Day: 100.00%
Prior Week: 100.00%

BALANCE

Refresh

Add Funds

- Buyer Reports
- Performance Summary
- Lead Details**
- Analytics and Optimization
- Client Management
- Account Settings
- System Management
- Documents And References
- Support
- Agent Resources

Step 2
Go to Lead Details



Lead Deals

| | | |
|--|--|---|
| <p>Neslyn Matthew -TSS Real-Time Data Term Shared_10.00</p> <p>Life Insurance Ping Post - Tarkenton</p> <p>Disabled</p> <p>\$10.00 Per Lead</p> <p>Real-Time Data Term Shared</p> | <p>Neslyn Matthew -TSS Real-Time Data FE Shared_10.00</p> <p>Life Insurance Ping Post - Tarkenton</p> <p>Disabled</p> <p>\$10.00 Per Lead</p> <p>Real-Time Data FE Shared</p> | <p>Neslyn Matthew -TSS Real-Time Data IUL Exclusive*_35.00</p> <p>Life Insurance Exclusive - Tarkenton</p> <p>Inactive</p> <p>\$35.00 Per Lead</p> <p>Real-Time Data IUL Exclusive</p> |
| <p>Neslyn Matthew -TSS Real-Time Data Term Exclusive*_25.00</p> <p>Life Insurance Exclusive - Tarkenton</p> <p>Passed</p> | <p>Neslyn Matthew -TSS Real-Time Data FE Exclusive*_20.00</p> <p>Life Insurance Exclusive - Tarkenton</p> <p>Active</p> | <p>Neslyn Matthew -TSS Internet Life Leads_5.00</p> <p>Internet Life Leads</p> <p>Passed</p> |

Lead Details Report

| | | | | |
|--|--|--|-----------------------------|-----------------------------|
| Date 12/19/2023 00:00:00 - 12/19/2023 23:59:59 | Product [196] Internet Life Leads [196] Internet Life Leads [191] Life Insurance Exclusive - Tarkenton [265] Life Insurance Ping Post - Tarkenton | Buyer [13] Neslyn Matthew -TSS | Campaign Type All | Campaign Tags All |
| Lead Tag All | Search Clear all | | | |

Step 3
Select the Right Product

No records found

Lead Details Report

Date 12/19/2023 00:00:00 - 12/19/2023 23:59:59

Product [196] Internet Life Leads

Buyer [13] Neslyn Matthew -TSS

Buyer Campaign All

Post All

Campaign Type All

Campaign Tags All

Lead Today < Dec 2023 Jan 2024 >

| Su | Mo | Tu | We | Th | Fr | Sa | Su | Mo | Tu | We | Th | Fr | Sa |
|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| 26 | 27 | 28 | 29 | 30 | 1 | 2 | 31 | 1 | 2 | 3 | 4 | 5 | 6 |
| 3 | 4 | 5 | 6 | 7 | 8 | 9 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
| 10 | 11 | 12 | 13 | 14 | 15 | 16 | 14 | 15 | 16 | 17 | 18 | 19 | 20 |
| 17 | 18 | 19 | 20 | 21 | 22 | 23 | 21 | 22 | 23 | 24 | 25 | 26 | 27 |
| 24 | 25 | 26 | 27 | 28 | 29 | 30 | 28 | 29 | 30 | 31 | 1 | 2 | 3 |
| 31 | 1 | 2 | 3 | 4 | 5 | 6 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |

0 : 00 : 00 23 : 59 : 59 Cancel Apply

No records found

Clear all

Lead Today < Dec 2023 Jan 2024 >

Yesterday

This Week

Last Week

This Month

Last Month

Last 3 months

Last 6 months

Custom Range

Step 4

Choose the Date - You can search leads based on weeks or months as well

Lead Details Report

Date: 12/18/2023 00:00:00 - 12/24/2023 23:59
Product: [196] Internet L...
Buyer: [All]
Buyer Campaign: [All]
Post: [All]
Campaign Type: [All]
Campaign Tags: [All]
Has Disposition: [All]

Here you will see all the information of leads

If you received more than 100 leads then make sure you select right numbers here

Step 5
Click Export to CSV and it will download the CSV automatically.

Showing 200 entries

Filter: Export to CSV Bulk Change 11 selected

| ags | First Name | Last Name | Phone Number | DOB | Address | City | State | ZIP | Coverage Amount | Requested Coverage Type | Email | TCPA Compliant | Buyer Disposition | Buyer Comment |
|-----|------------|-----------|--------------|-----------|--------------------|-------------|-------|-------|-----------------|-------------------------|----------------------------|----------------|--|-------------------------------------|
| | Russell | Bockott | [REDACTED] | 1/10/1982 | 268 Brighton drive | Westminster | SC | 29693 | 100000 | TERM | russellbockott82@gmail.com | YES | <input type="button" value="View Lead"/> | <input type="button" value="Edit"/> |
| | Cindy | Millwood | [REDACTED] | 1/23/1976 | 202 Greer Dr | Altoona | AL | 35952 | 250000 | TERM | cindyhudgins1976@gmail.com | YES | <input type="button" value="View Lead"/> | <input type="button" value="Edit"/> |